



ACORD Forms Notification Service January 2019 Bulletin

ACORD P&C and Life/Annuity/Health Form Changes and Additions

The following pages include both a list of new and revised ACORD forms and an Explanation of the Changes made. Whenever possible, new and revised ACORD forms will be made available in advance of the form effective date.

Forms can be found on the **Forms Portal** page at www.acord.org. The effective date included on the footer of all forms will match the date the form must be used in order to ensure compliance with our filings. To download forms, you will need to “sign-in” as an ACORD member with your user name and password.

As a reminder, on January 11, 2019, ACORD released a new form: ACORD 130 CA (2019/01); California Workers Compensation Application. While it remains ACORD’s practice to release forms at the beginning of the month, this form is being released “mid-cycle” due to a recent Notice from the State of California, Department of Insurance.

If you need assistance, a sample of a form, or you would like to join ACORD, please call Member Services at (800) 444-3341, Option 2 or email us at memberservices@acord.org.

ACORD has configured a Forms Property & Casualty space on Confluence, an Extranet. This site is open to all ACORD Members and Participants currently enrolled in an ACORD Forms Program. Please contact memberservices@acord.org to obtain access to the site.

If you do not wish to receive this notification, please send an email to memberservices@acord.org requesting that we unsubscribe you to this Forms Notification Service.



Forms Release 1/31/2019

Form Number	Replaces	Title	For Use on or after:	Regulatory Change
REVISIONS				
P&C Countrywide	NONE			
P&C –State Specific	NONE			
135 NC (2019/03)	2015/10	North Carolina Workers Compensation Insurance Plan - Application for Designation of an Insurance Company	2019/03	X
136 NC (2019/03)	2015/10	North Carolina Workers Compensation Insurance Plan - Instructions for Completing ACORD 135 NC Application	2019/03	X
NEW				
P&C-Countrywide	NONE			
P&C - State Specific	NONE			
Life & Annuity	NONE			
WITHDRAWN				
P&C-Countrywide	NONE			
P&C- State Specific	NONE			
Life & Annuity	NONE			
FORM ENHANCEMENTS	NONE			



JANUARY 2019
EXPLANATION OF CHANGES
P&C FORMS

New Forms

NONE

Revisions Country Wide

NONE

Revisions State Specific

1. ACORD 135 NC (2019/03)
NORTH CAROLINA WORKERS COMPENSATION INSURANCE PLAN -
APPLICATION FOR DESIGNATION OF AN INSURANCE COMPANY

The form was changed as per North Carolina Rate Bureau's request.

After March 2019, prior versions of the form should not be used.

1. New ACORD logo on the first page of the form.
2. Changes were made to the first page of the form: "This application must be typed or printed and submitted" was stricken. New language has replaced this: "This application must be submitted electronically, unless otherwise approved by the Plan Administrator, via our website at www.ncrb.org, click on the "ManageAR" link."
3. On page 1, deleted "or you may submit an electronic application via our website.... Link".
4. On the right of the top of page 1, a delay in coverage may result if you fail to:
 1. Fully answer all questions **on the application**.
 2. Remit **amount of estimated annual or** deposit premium.
(bold denotes the new language added to the form)

5. Page 2 of the prior edition, under 7. *General Information*, at paragraph 3, added “**below**”, after *following information* and added “complete the ERM-14” and the box with “ERM-14” was removed.
6. Page 3, 11. Premium Payment, items number 1 and 2 have been deleted and replaced as follows:
 1. Upon completion of an application, an assigned carrier will be designated and coverage will be bound contingent upon payment of estimated annual or deposit premium.
 2. Estimated annual or deposit premium must be submitted electronically unless approved by the Plan Administrator.
7. Further, the Edition Date and Copyright has been changed.

2. **ACORD 136 NC (2019/03)** **NORTH CAROLINA WORKERS COMPENSATION INSURANCE PLAN -** **INSTRUCTIONS FOR COMPLETING ACORD 135 NC APPLICATION**

The form was changed as per North Carolina Rate Bureau’s request.

After March 2019, prior versions of the form should not be used.

1. It is recommended that this be treated as a new form as there are various changes to the form, including the address for the North Carolina Rate Bureau, the manner of submission of the application, the Application Submission Table and the premium amount in Section of 10, has increased from \$200,000 to \$250,000 under the third bullet in that section.
2. Page 2 of 3: deleted the last sentence of the page and replacing it with “Complete the ERM-14 and/or other supplemental form(s) as needed for Professional Employer Organizations and/or trucking operations”.
3. Further, the Edition Date and Copyright changed and ACORD logo has changed.

Form Enhancements

NONE

Withdrawn

NONE

LIFE & ANNUITY

Countrywide

NONE

State Specific

NONE

Withdrawn

NONE