

ACORD Forms Notification Service June 2019 Bulletin

ACORD P&C and Life/Annuity/Health Form Changes and Additions

The following pages include both a list of new and revised ACORD forms and an Explanation of the Changes made. Whenever possible, new and revised ACORD forms will be made available in advance of the form effective date.

Forms can be found on the **Forms Portal** page at www.acord.org. The effective date included on the footer of all forms will match the date the form must be used in order to ensure compliance with our filings. To download forms, you will need to "sign-in" as an ACORD member with your user name and password.

If you need assistance, a sample of a form, or you would like to join ACORD, please call Member Services at (800) 444-3341, Option 2 or email us at memberservices@acord.org.

ACORD has configured a Forms Property & Casualty space on Confluence. This site is open to all ACORD Members and Participants currently enrolled in an ACORD Forms Program. Please contact memberservices@acord.org to obtain access to the site.

If you do not wish to receive this notification, please send an email to memberservices@acord.org requesting that we unsubscribe you to this Forms Notification Service.



Forms Release 06-30-2019

Form Number	Replaces	Title	For Use on or after:	Regulatory Change
REVISIONS				
P&C Countrywide				
3 (2019/09)	2016/10	Liability Notice of Occurrence/Claim	2019/09	X
4 (2019/09)	2016/10	Workers Compensation – First report of Injury or Illness	2019/09	X
831 (2019/09)	2016/10	Professional / Specialty Insurance Notice of Incident / Claim	2019/09	х
P&C – State Specific				
38 DE (2019/07)	2008/04	Delaware Personal Insurance Supplement: Use of Credit Information		X
130 FL (2019/07)	2015/02	Florida Workers Compensation Application	2019/07	X
NEW				
P&C-Countrywide				
NONE				
P&C - State Specific				
37 DE (2019/07)		Delaware Renewal Notice: Right for Credit Information Review	2019/07	Х
39 DE (2019/07)		Delaware Privacy Notice for Excess Lines Broker or Excess Lines Insurer	2019/07	х
68 FL (2019/07)		Florida Residential Flood Property Supplement	2019/07	Х
Life & Annuity				
NONE				



JUNE 2019
EXPLANATION OF CHANGES
P&C FORMS

New Forms

Countrywide

None

State Specific

1. ACORD 37 DE (2019/07) DELAWARE RENEWAL NOTICE: RIGHT FOR CREDIT INFORMATION REVIEW

ACORD 37 DE, Notice of Right to have Credit Information Reviewed, was developed to comply with the statutory obligation that the insurer inform its policyholders on an annual basis, of their right to have their credit information reviewed to determine whether the use of the current credit report would result in a lower premium, in accordance with the procedures set forth in this chapter. This notification shall be in at least 18 point type and included with the renewal notice. This obligation does not apply to any renewal for which the insurer's filed rating plan does not use any credit information, including residual effect from the use of credit information at initial underwriting. An insurer that is exempt from this paragraph shall advise its policyholder of the exemption and the reason for the exemption with the policyholder's renewal notice. See 18 Del. C. §8307 for additional information.

2. ACORD 39 DE (2019/07) DELAWARE PRIVACY NOTICE FOR EXCESS LINES BROKER OR EXCESS LINES INSURER

ACORD 39 DE, Delaware Privacy Notice for Excess Lines Broker or Excess Lines Insurer, is used to comply with Delaware 18 DE ADC 904-1.0 et seq. This regulation should be reviewed for more details.

An excess lines broker or excess lines insurer shall be deemed to be in compliance with the notice and opt out requirements for nonpublic personal financial information set forth in the regulation, provided that the broker or insurer:

- 1. does not disclose nonpublic personal information of a consumer or a customer to nonaffiliated third parties for any purpose, including joint servicing or marketing, except as permitted by this regulation; and
- 2. delivers a notice to the consumer at the time a customer relationship is established on which the following is printed in 16-point type:

PRIVACY NOTICE

NEITHER THE U.S. BROKERS THAT HANDLED THIS INSURANCE NOR THE INSURERS THAT HAVE UNDERWRITTEN THIS INSURANCE WILL DISCLOSE NONPUBLIC PERSONAL INFORMATION CONCERNING THE BUYER TO NON-AFFILIATES OF THE BROKERS OR INSURERS EXCEPT AS PERMITTED BY LAW.

3. ACORD 68 FL (2019/07) FLORIDA RESIDENTIAL FLOOD PROPERTY SUPPLEMENT

ACORD 68 FL, Florida Residential Flood Property Supplement, complies with Florida law, which requires that every homeowner insurance policy that does not provide flood insurance advise at issuance and renewal of the following statement:

"FLOOD INSURANCE: YOU MAY ALSO NEED TO CONSIDER THE PURCHASE OF FLOOD INSURANCE. YOUR HOMEOWNER'S INSURANCE POLICY DOES NOT INCLUDE COVERAGE FOR DAMAGE RESULTING FROM FLOOD EVEN IF HURRICANE WINDS AND RAIN CAUSED THE FLOOD TO OCCUR. WITHOUT SEPARATE FLOOD INSURANCE COVERAGE, YOU MAY HAVE UNCOVERED LOSSES CAUSED BY FLOOD. PLEASE DISCUSS THE NEED TO PURCHASE SEPARATE FLOOD INSURANCE COVERAGE WITH YOUR INSURANCE AGENT."

Revisions

Countrywide

1. ACORD 3 (2019/09) LIABILITY NOTICE OF OCCURRENCE / CLAIM

- 1. New ACORD Logo.
- 2. Change Agency to Producer.
- 3. Page 3 change "for" to "from" in insurance proceeds for Colorado.
- 4. Page 3 delete Applicable in Hawaii.
- 5. Page 4 delete (be) replace with "be" for Applicable in Puerto Rico.
- 6. Revise Copyright dates to 2019 and date of Form.

2. ACORD 4 (2019/09)

WORKERS COMPENSATION - FIRST REPORT OF INJURY OR ILLNESS

- 1. New ACORD Logo.
- 2. Page 3 change "for" to "from" in insurance proceeds for Colorado.
- 3. Page 3 delete Applicable in Hawaii.
- 4. Page 4 delete (be) replace with "be" for Applicable in Puerto Rico.
- 5. Move the Applicable in New York to above the employee signature line on page 3
- 6. Revise Copyright dates to 2019 and date of Form.

3. ACORD 831 (2019/09)

PROFESSIONAL/SPECIALTY INSURANCE NOTICE OF INCIDENT/CLAIM

- 1. New ACORD logo.
- 2. Page 1 changed Agency to Producer.
- 3. Reduce the font size of "CARRIER" on page 1.
- 4. Move over the box "professional liability".
- 5. Page 3 of 4, Applicable in Colorado, deleted "for" and replaced it with "from" as in award payable from insurance proceeds.
- 6. Page 3 of 4, deleted "Applicable in Hawaii" sentence.
- 7. Page 4 of 4, Applicable in Puerto Rico, deleted "(be)" and replaced in with "be" as in aggravating circumstance be present.
- 8. Revise Copyright dates to 2019 and date of Form.

State Specific

1. ACORD 38 DE (2019/09)

DELAWARE PERSONAL INSURANCE SUPPLEMENT: USE OF CREDIT INFORMATION

- 1. New ACORD logo.
- 2. Page 1 changed Agency to Producer.
- 3. Page 3 of 4, Applicable in Colorado, deleted "for" and replaced it with "from" as in award payable from insurance proceeds.
- 4. Page 3 of 4, deleted "Applicable in Hawaii" sentence.
- 5. Page 4 of 4, Applicable in Puerto Rico, deleted "(be)" and replaced in with "be" as in aggravating circumstance be present.
- 6. Revise Copyright dates to 2019 and date of Form.

2. ACORD 130 FL (2019/07) FLORIDA WORKERS COMPENSATION APPLICATION

1. New ACORD Logo.

2. Page 3 of 3, delete "Any Person.... Under the Law" on the top of the page and add:

THE FILING OF AN APPLICATION CONTAINING FALSE, MISLEADING, OR INCOMPLETE INFORMATION PROVIDED WITH THE PURPOSE OF AVOIDING OR REDUCING THE AMOUNT OF PREMIUMS FOR WORKERS' COMPENSATION COVERAGE IS A FELONY OF THE THIRD DEGREE, PUNISHABLE AS PROVIDED IN S. 775.082, S. 775.083, OR S. 775.084.

- 3. Page 3 of 3, delete the Notary Public Signature on the bottom of the page and add for both the owner/officer signature and producer's signature section:

 Under penalties of perjury, I declare that I have read the foregoing document and that the facts stated in it are true.
- 4. Add: "Incorporated by Reference in Rule 69O-189.003" above ACORD 130 FL (2019/07) on each page of the form.
- 5. Revise Copyright dates to 2019 and date of Form.

Countrywide

LIFE & ANNUITY

NONE		
State Specific		
NONE		
MC(L.J.		
<u>Withdrawn</u>		
NONE		