

# ACORD Forms Notification Service March 2020 Bulletin

# ACORD P&C and Life/Annuity/Health Form Changes and Additions

The following pages include both a list of new and revised ACORD forms and an Explanation of the Changes made.

Forms can be found on the **Forms Portal** page at <a href="www.acord.org">www.acord.org</a>. The effective date included on the footer of all forms will match the date the form must be used in order to ensure compliance with our filings. To download forms, you will need to "sign-in" as an ACORD member with your user name and password.

If you need assistance, a sample of a form, or you would like to join ACORD, please call Member Services at (800) 444-3341, Option 2 or email us at <a href="mailto:memberservices@acord.org">memberservices@acord.org</a>.

ACORD has configured a Forms Property & Casualty space on Confluence. This site is open to all ACORD Members and Participants currently enrolled in an ACORD Forms Program. Please contact memberservices@acord.org to obtain access to the site.

If you do not wish to receive this notification, please email <a href="mailto:memberservices@acord.org">memberservices@acord.org</a> requesting that we unsubscribe you to this Forms Notification Service.



### Forms Release 3-31-2020

| Form Number                 | Replaces            | Title   | For Use on or after: | Regulatory<br>Change |
|-----------------------------|---------------------|---|----------------------|----------------------|
| REVISIONS                   |                     |   |                      |                      |
| P&C Countrywide             |                     |   |                      |                      |
| NONE                        |                     |   |                      |                      |
| P&C – State Specific        |                     |   |                      |                      |
| ACORD 135 NC<br>(2020/05)   | 135 NC<br>(2019/03) | North Carolina Workers Comp. Insurance<br>Plan - Application                        | 2020/05              | Х                    |
| ACORD 851 TX<br>(2020/07)   | 851 TX<br>(2010/06) | Texas Personal Lines Supp. – Use of Credit Information Disclosure                   | 2020/07              | Х                    |
| ACORD 852 TX<br>(2020/07)   | 852 TX<br>(2010/06) | Texas Personal Lines Supp. (Spanish Version) – Use of Credit Information Disclosure | 2020/07              | X                    |
| NEW                         |                     |   |                      |                      |
| P&C-Countrywide             |                     |   |                      |                      |
| NONE                        |                     |   |                      |                      |
| P&C - State<br>Specific     |                     |   |                      |                      |
| ENHANCEMENTS                |                     |   |                      |                      |
| NONE                        |                     |   |                      |                      |
| Life & Annuity Enhancements |                     |   |                      |                      |
| NONE                        |                     |   |                      |                      |
| Withdrawn Forms             |                     |   |                      |                      |
| NONE                        |                     |   |                      |                      |



## March 2020 EXPLANATION OF CHANGES P&C FORMS

#### **State Specific**

**New forms** 

None

#### **Revised forms**

ACORD 135 NC (2020/05)
 North Carolina Workers Compensation Insurance Plan – Application

At the request of North Carolina Rate Bureau, the following changes were requested to be made by North Carolina Rate Bureau to ACORD's 135 NC (2019/03):

- 1. Page 1, remove "FAX # (include Area Code) and replace with "EMAIL ADDRESS"
- 2. To Page 2, under 7. GENERAL INFORMATION, remove "If "YES", please provide the following information below and complete the ERM-14. Replace with "If "YES, please complete an ERM-14 Ownership Change."

| 3. | s. Delete "Previous Name(s): |   |  |  |
|----|------------------------------|---|--|--|
|    | Date of Change:              | " |  |  |

- 4. Delete "If "YES", please attach a completed: Replace with "If "YES", please complete all applicable sections of the Employee Leasing Application."
- 5. Delete "CLIENT SUPPLEMENTAL APPLICATION" Replace with "EMPLOYEE LEASING APPLICATION"

- Delete "If "YES", please attach a completed:"
   Replace with "If "YES", please complete all applicable sections of the Employee Leasing Application."
- 7. Delete "LABOR CONTRACTOR SUPLEMENTAL APPLICATION (SIDE A)" Replace with "EMPLOYEE LEASING APPLICATION"
- 8. Delete "If "YES", please attach a completed:"
  Replace with "If "YES", please complete all applicable sections of the Employee Leasing Application."
- Delete "LABOR CONTRACTOR SUPPLEMENTAL APPLICATION (SIDE A & B)"
   Replace with "EMPLOYEE LEASING APPLICATION"

#### 2. ACORD 851 TX (2020/07)

Texas Personal Lines Supp. – Use of Credit Information Disclosure

- 1. New ACORD logo
- 2. Change Agency to Producer
- 3. Replace Phone Number, PO Box Number and MC Number
- 4. Change form edition date and copyright date.

#### 3. ACORD 852 TX (2020/07)

Texas Personal Lines Supp. (Spanish Version) – Use of Credit Information Disclosure

- 1. New ACORD logo
- 2. Change Agency to Producer
- 3. Replace Phone Number, PO Box Number and MC Number
- 4. Change form edition date and copyright date.

The forms have been filed and approved.

**Note**: ACORD released ACORD 61 MI, ACORD 62 MI ACORD 66 MI, ACORD 90 MI, ACORD 136 MI, ACORD 137 MI, and ACORD 290 MI. These forms, all with the edition date of 2020/07, were released under a Forms Notification of March 26, 2020. It was decided to release these forms early so that Members would be able to proceed with these forms.

The forms have been filed and approved.

For more information, please review the Forms Notification for March 26, 2020.