



## **ACORD Forms Notification Service November 2019 Bulletin**

### **ACORD P&C and Life/Annuity/Health Form Changes and Additions**

The following pages include both a list of new and revised ACORD forms and an Explanation of the Changes made.

Forms can be found on the **Forms Portal** page at [www.acord.org](http://www.acord.org). The effective date included on the footer of all forms will match the date the form must be used in order to ensure compliance with our filings. To download forms, you will need to “sign-in” as an ACORD member with your user name and password.

If you need assistance, a sample of a form, or you would like to join ACORD, please call Member Services at (800) 444-3341, Option 2 or email us at [memberservices@acord.org](mailto:memberservices@acord.org).

ACORD has configured a Forms Property & Casualty space on Confluence. This site is open to all ACORD Members and Participants currently enrolled in an ACORD Forms Program. Please contact [memberservices@acord.org](mailto:memberservices@acord.org) to obtain access to the site.

If you do not wish to receive this notification, please email [memberservices@acord.org](mailto:memberservices@acord.org) requesting that we unsubscribe you to this Forms Notification Service.



**Forms Release 11-30-2019**

Form Number	Replaces	Title	For Use on or after:	Regulatory Change
<b>REVISIONS</b>				
<b>P&amp;C Countrywide</b>				
<b>NONE</b>				
<b>P&amp;C – State Specific</b>				
65 CA (2020/01)	65 CA (2004/07)	California Insurance Supplement – Race, National Origin, Gender	2020/01	x
<b>NEW</b>				
<b>P&amp;C-Countrywide</b>				
<b>NONE</b>				
<b>P&amp;C - State Specific</b>				
<b>ENHANCEMENTS</b>				
<b>NONE</b>				
335 (2009/06)		Updates were made to the Forms Information Guide concerning usage of the Form in Illinois		
<b>Life &amp; Annuity Enhancements</b>				
<b>NONE</b>				
<b>Withdrawn Forms</b>				
<b>NONE</b>				



**NOVEMBER 2019**  
**EXPLANATION OF CHANGES**  
**P&C FORMS**

**New Forms**

**Countrywide**

None

**State Specific**

None

**Revisions**

**Countrywide**

None

**State Specific**

**1. ACORD 65 CA (2020/01)**  
**CALIFORNIA INSURANCE SUPPLEMENT- RACE, NATIONAL ORIGIN GENDER**  
**COMMUNITY SERVICE STATEMENT**

1. New Logo on the top of Page 1.
2. Add Agency Customer ID to top right
3. Change form edition and copyright dates.
4. Add a Column for Policy Holder for Non-Binary.
5. Add a Column for Co-Policy Holder for Non-Binary.

**ACORD 65 CA (2020/01)** California Insurance Supplement, California Department of Insurance Race, National Origin and Gender Form, addresses California insurance regulations and requires that applicants for certain insurance coverages be asked to voluntarily provide information about their race or national origin and gender. The applicant is not required to provide this information. This information cannot be used for underwriting or rating purposes. The regulation applies to individuals, spouses, domestic partners or business partners named in the policy.

In alignment with Senate Bill (SB) No. 179 the Gender Recognition Act, the Community Service Statement (CSS) Race, National Origin, and Gender (RNOG) form was amended to incorporate the equally recognized gender option of non-binary set forth in the legislation. The Department of Insurance will collect the new optional gender information with the next reporting of CSS data starting in 2021. ACORD 65 CA is intended to be compliant with California Code of Regulations, Title 10, Section 2646.6 and provides the required explanatory language. The language informs policyholders that while the regulations impose a duty upon the insurer to request such information from the policyholders, policyholders are not required to provide the information but are encouraged to do so. This mandatory requirement of the explanatory language is imposed to ensure that new policyholders (including new co-policyholders) fully understand the purpose of the requested information and the fact that such information is voluntary in nature.

ACORD 65 CA is applicable to all Property and Casualty insurers and California Fair Access to Insurance Requirements (FAIR) Plan.

## **LIFE & ANNUITY**

### **Countrywide**

**NONE**

### **State Specific**

**NONE**

### **Withdrawn**

**NONE**

## **ENHANCEMENTS**

### **1. ACORD 335 (2009/06)**

Language was added to the Forms Information Guide in response to Illinois' Department of Insurance review of the form. The following was added:

Note in Illinois:

Blank endorsements may be filed, but may not be used to decrease coverage, increase rates or deductibles, or negatively alter any terms or conditions of coverage, unless such change is at the sole request of the insured. 215 ILCS 5/143(2), 215 ILCS 5/143.17a(b) and (c) and 215 ILCS 5/143.17 b-5.